

As at March 31, 2014

Performance of financial market indices

(Returns are annualized for intervals longer than one year)

	Month	Quarter to date	Year to date	1 year	2 years	3 years	4 years	10 years
Consumer Price Index (Canada)*	0.8%	1.1%	1.1%	1.1%	1.2%	1.7%	1.8%	1.8%
Currency CAD/US	0.2%	-3.9%	-3.9%	-8.8%	-5.2%	-4.4%	-2.1%	1.7%
Fixed Income Markets								
DEX 91 Day Treasury Bill	0.1%	0.2%	0.2%	1.0%	1.0%	1.0%	0.9%	2.0%
DEX Universe Bond Index	-0.2%	2.8%	2.8%	0.8%	2.7%	5.0%	5.0%	5.1%
DEX Short Term Bond Index	0.0%	1.1%	1.1%	1.9%	2.4%	3.1%	3.2%	3.9%
DEX Mid Term Bond Index	-0.2%	3.2%	3.2%	1.2%	3.6%	6.0%	6.0%	5.7%
DEX Long Term Bond Index	-0.4%	5.1%	5.1%	-1.1%	2.3%	7.5%	7.7%	6.9%
DEX High Yield Bond Index	1.4%	3.8%	3.8%	7.7%	9.4%	6.0%	7.8%	7.5%
DEX Real Return Bond Index	0.3%	6.1%	6.1%	-6.0%	-2.0%	3.8%	5.4%	5.9%
Canadian Equity Markets								
S&P/TSX Composite	1.2%	6.1%	6.1%	16.0%	10.9%	3.6%	7.5%	8.1%
S&P/TSX Capped Income Trust	1.2%	5.3%	5.3%	1.0%	7.1%	8.4%	15.3%	12.5%
S&P/TSX 60	1.2%	5.5%	5.5%	15.7%	11.1%	3.5%	6.8%	8.3%
S&P/TSX Small Cap.	0.3%	7.9%	7.9%	15.4%	3.5%	-3.1%	5.1%	3.7%
MSCI Canada Growth	1.3%	7.5%	7.5%	13.6%	9.0%	-0.1%	4.8%	6.7%
MSCI Canada Value	1.2%	3.9%	3.9%	19.0%	13.1%	6.7%	8.7%	9.3%
Foreign equity markets (CA\$)								
S&P 500	0.6%	5.8%	5.8%	32.6%	24.0%	19.7%	17.4%	5.6%
MSCI EAFE	-0.8%	4.6%	4.6%	27.9%	20.3%	11.9%	10.3%	4.7%
MSCI World	-0.1%	5.2%	5.2%	29.6%	21.4%	15.1%	13.4%	5.0%
MSCI ACWI	0.2%	5.0%	5.0%	26.8%	19.4%	13.3%	12.3%	5.2%
MSCI Emerging Markets	2.9%	3.5%	3.5%	7.7%	5.8%	1.7%	4.6%	8.6%
Benchmark (DEX Univers / S&P/TSX / MSCI World)								
40%/30%/30%	0.3%	4.5%	4.5%	13.5%	10.6%	7.7%	8.4%	6.3%
45%/27,5%/27,5%	0.2%	4.4%	4.4%	12.4%	10.0%	7.4%	8.2%	6.2%
50%/25%/25%	0.2%	4.2%	4.2%	11.3%	9.3%	7.2%	7.9%	6.1%
55%/22,5%/22,5%	0.2%	4.1%	4.1%	10.2%	8.6%	7.0%	7.6%	6.0%
60%/20%/20%	0.1%	3.9%	3.9%	9.2%	8.0%	6.8%	7.3%	5.9%

*As at February 28, 2014

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For more information or if you have any questions, please contact your OPTIMUM consultant or Rocky Pomponi at 514 288-1620, ext. 141.

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