

Financial Market Review



Performance of financial market indices As at April 30, 2014

(Returns are annualized for intervals longer than one year)

	Month	Quarter to date	Year to date	1 year	2 years	3 years	4 years	10 years
Consumer Price Index (Canada)*	0.6%	1.7%	1.7%	1.5%	1.3%	1.5%	1.9%	1.8%
Currency CAD/USD	0.9%	0.9%	-3.0%	-8.8%	-5.3%	-4.9%	-2.0%	2.2%
Fixed Income Markets								
FTSE TMX Canada 91 Day Treasury Bill	0.1%	0.1%	0.3%	1.0%	1.0%	1.0%	0.9%	2.0%
FTSE TMX Canada Universe Bond Index	0.5%	0.5%	3.3%	0.2%	2.9%	4.9%	5.2%	5.3%
FTSE TMX Canada Short Term Bond Index	0.2%	0.2%	1.3%	1.8%	2.6%	3.0%	3.3%	4.0%
FTSE TMX Canada Mid Term Bond Index	0.6%	0.6%	3.8%	0.5%	3.7%	5.8%	6.2%	5.9%
FTSE TMX Canada Long Term Bond Index	0.8%	0.8%	6.0%	-2.5%	2.6%	7.4%	7.8%	7.2%
FTSE TMX Canada High Yield Bond Index	0.9%	0.9%	4.8%	8.0%	9.2%	6.0%	7.6%	7.6%
FTSE TMX Canada Real Return Bond Index	0.8%	0.8%	7.0%	-7.3%	-1.4%	3.0%	5.3%	6.1%
Canadian Equity Markets								
S&P/TSX Composite	2.4%	2.4%	8.6%	21.3%	12.6%	4.7%	7.7%	8.8%
S&P/TSX Capped Income Trust	1.5%	1.5%	6.9%	-2.0%	6.3%	9.9%	15.2%	13.1%
S&P/TSX 60	2.3%	2.3%	8.0%	21.6%	12.9%	4.7%	7.1%	9.0%
S&P/TSX Small Cap	4.0%	4.0%	12.2%	25.8%	7.6%	-1.6%	5.3%	4.8%
MSCI Canada Growth	2.2%	2.2%	9.9%	20.8%	10.9%	1.0%	4.6%	7.6%
MSCI Canada Value	2.6%	2.6%	6.5%	23.3%	14.5%	8.0%	9.4%	9.7%
Foreign Equity Markets (CAD)								
S&P 500	-0.1%	-0.1%	5.7%	31.0%	24.9%	19.4%	17.0%	5.2%
MSCI EAFE	0.6%	0.6%	5.2%	23.3%	22.5%	10.9%	11.1%	4.5%
MSCI World	0.1%	0.1%	5.4%	26.9%	22.8%	14.4%	13.5%	4.8%
MSCI ACWI	0.1%	0.1%	5.1%	24.4%	20.8%	12.7%	12.3%	5.0%
MSCI Emerging Markets	-0.5%	-0.5%	3.0%	7.2%	6.7%	1.3%	4.2%	9.0%
Benchmark (FTSE TMX Canada Universe – S&P/TSX – MSCI World)								
40% – 30% – 30%	1.0%	1.0%	5.5%	14.0%	11.6%	7.8%	8.6%	6.4%
45% – 27.5% – 27.5%	0.9%	0.9%	5.3%	12.8%	10.9%	7.6%	8.3%	6.4%
50% – 25% – 25%	0.9%	0.9%	5.2%	11.6%	10.1%	7.3%	8.0%	6.3%
55% – 22.5% – 22.5%	0.9%	0.9%	5.0%	10.4%	9.4%	7.1%	7.8%	6.2%
60% – 20% – 20%	0.8%	0.8%	4.8%	9.2%	8.7%	6.9%	7.5%	6.1%

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For more information or if you have any questions, please contact your OPTIMUM consultant or Rocky Pomponi at 514 288-1620, extension 141.

* As at March 31, 2014

Retirement ♦ Asset management ♦ Group insurance ♦ Occupational health and safety

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